



Ind-Swift LABORATORIES LIMITED

Regd. Office : S.C.O. 850, Shivalik Enclave, NAC, Manimajra, Chandigarh - 160 101
Phones : ++ 91 - 172-2730503, 2730920, 5061850, 5061853
E-mail : info@indswiftlabs.com Website : www.indswiftlabs.com
CIN No. L24232CH1995PLC015553



Ref: ISLL:CH:2025

Date: 22nd July, 2025

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001

To
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/2, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

BSE Scrip Code: 532305

NSE Symbol: INDSWFTLAB

Subject: Outcome of the meeting of the Preferential Issue Committee of the Board of Directors of Ind-Swift Laboratories Limited ("the Company") in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Preferential Issue Committee of the Board of Directors of Ind-Swift Laboratories Limited ("the Company") at their meeting held on Monday, July 21, 2025, has, inter alia, considered and approved the allotment of 51,85,124 Equity Shares of face value of ₹ 10/- each pursuant to the conversion of 51,85,124 Fully Convertible Warrants ("Warrants"), allotted on August 30, 2024, at an issue price of ₹ 121/- each to the following allottees belonging to Promoter & Promoter Group and Non Promoter Category by way of preferential allotment on a private placement basis:

S. No.	Name of the Allottees	Category	No. of equity shares allotted pursuant to the conversion of warrants
1.	Essix Biosciences Limited	Promoter	7,00,000
2.	HCP Investments	Non-Promoter	44,85,124
		Total	51,85,124

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to ₹72,38,68,600/- (Rupees Seventy-Two Crore Thirty-Eight Lakh Sixty-Eight Thousand and Six Hundred Only) divided into 7,23,86,860 (Seven Crore Twenty-Three Lakh Eighty-Six Thousand Eight Hundred and Sixty) Equity Shares of face value of ₹10/- each.

*Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to the Preferential Allotment is enclosed as **Annexure A**.*

The meeting of the Preferential Issue Committee of the Board of Directors was commenced at 04:00 P.M. and concluded at 04:15 P.M.

This is for your information and records.

Thanking you,
Yours faithfully,

For Ind-Swift Laboratories Limited



Pardeep Verma
VP-Corporate Affairs & Company Secretary



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Annexure A

Details on Preferential Allotment in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

S. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued	Equity shares with face value of ₹10/- each pursuant to the conversion of warrants.
2.	Type of issuance	Preferential allotment under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law.
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 51,85,124 equity shares of face value ₹10/- each, pursuant to conversion of 51,85,124 Fully Convertible Warrants ("Warrants"), against the receipt of the balance subscription amount aggregating to ₹ 47,05,50,003/-
4.	Name and number of the Investor(s)	1. Essix Biosciences Limited 2. HCP Investments
5.	Post allotment of securities- outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out in the letter above.
6.	Issue price / allotted price (in case of convertibles)	Rs. 121/- (Rupees One Hundred Twenty-One Only) per Equity Share.
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The allottees mentioned above have exercised their rights and converted their 51,85,124 Warrants