



# Ind-Swift LABORATORIES LTD.

Regd. Off.: SCO 850, Shivalik Enclave, NAC Manimajra, Chandigarh - 160 101

CIN No.L24232CH1995PLC015553

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2015

(₹ in Lacs)

| PARTICULARS   | QUARTER ENDED<br>30.06.2015 | QUARTER ENDED<br>31.03.2015 | QUARTER ENDED<br>30.06.2014 | YEAR ENDED<br>31.03.2015 |
|---|-----------------------------|-----------------------------|-----------------------------|--------------------------|
|   | Unaudited                   | Audited                     | Unaudited                   | Audited                  |
| <b>Income from Operations:</b>  |                             |                             |                             |                          |
| (a) Net Sales/Incomes from Operations   | 16968.93                    | 14672.63                    | 18410.87                    | 64573.67                 |
| (b) Other Operating Income  | 363.99                      | 1175.32                     | 450.41                      | 2225.40                  |
| <b>Total Net Sales / Operating Income</b>   | <b>17332.91</b>             | <b>15847.95</b>             | <b>18861.28</b>             | <b>66799.06</b>          |
| <b>Total Expenditure:</b>   |                             |                             |                             |                          |
| a. Cost of Materials Consumed   | 9106.53                     | 7960.08                     | 9017.78                     | 33869.61                 |
| b. Purchase of Stock-in-Trade   | 116.09                      | 77.86                       | 3085.41                     | 4568.89                  |
| c. (Increase) /decrease in FG, WIP & Stock-in-trade                                 | 804.15                      | 84.89                       | 381.67                      | 1409.13                  |
| d. Staff cost   | 1404.59                     | 1562.44                     | 1181.07                     | 5228.63                  |
| e. Depreciation   | 2090.85                     | 3265.00                     | 1812.52                     | 8429.01                  |
| f. Other expenditure  | 2823.72                     | 4114.68                     | 2277.14                     | 10584.60                 |
| <b>TOTAL</b>  | <b>16345.93</b>             | <b>17064.96</b>             | <b>17755.59</b>             | <b>64089.87</b>          |
| Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Items    | <b>986.98</b>               | <b>(1217.00)</b>            | <b>1105.69</b>              | <b>2709.20</b>           |
| Misc. Income  | 0.00                        | 0.00                        | 0.00                        | 0.00                     |
| <b>Profit(Loss) before Interest &amp; Exceptional Items</b>                         | <b>986.98</b>               | <b>(1217.00)</b>            | <b>1105.69</b>              | <b>2709.20</b>           |
| Interest  | 2619.19                     | 3131.07                     | 2817.02                     | 11918.78                 |
| <b>Profit(Loss) after Interest but before Exceptional Items</b>                     | <b>(1632.20)</b>            | <b>(4348.08)</b>            | <b>(1711.33)</b>            | <b>(9209.59)</b>         |
| Exceptional Items   | 0.00                        | 5118.95                     | 0.00                        | 5118.95                  |
| <b>Profit (+)/ Loss (-) from Ordinary Activities before tax</b>                     | <b>(1632.20)</b>            | <b>(9467.03)</b>            | <b>(1711.33)</b>            | <b>(14328.54)</b>        |
| Provision for taxation  | 0.00                        | 0.00                        | 0.00                        | 0.00                     |
| Income Tax adjustment of Previous Year  | 0.00                        | 0.96                        | 0.00                        | (34.81)                  |
| Mat Credit Entitlement  | 0.00                        | 0.00                        | 0.00                        | 0.00                     |
| Provision for deferred Tax  | 0.00                        | (2377.40)                   | 0.00                        | (2377.40)                |
| <b>Net Profit / (Loss) from Ordinary Activities after tax</b>                       | <b>(1632.20)</b>            | <b>(7090.59)</b>            | <b>(1711.51)</b>            | <b>(11916.34)</b>        |
| Paid up Equity Share Capital (Face Value of Rs. 10/- per Share)                     | 4096.32                     | 4096.32                     | 4096.32                     | 4096.32                  |
| Reserves excluding revaluation reserves   |                             | -                           | -                           |                          |
| EPS (Rs.)   |                             |                             |                             |                          |
| Basic   | (3.98)                      | (17.31)                     | (4.18)                      | (29.09)                  |
| Diluted   | (3.98)                      | (17.31)                     | (4.18)                      | (29.09)                  |
| <b>PARTICULARS OF SHAREHOLDING</b>  |                             |                             |                             |                          |
| <b>Public Shareholding</b>  |                             |                             |                             |                          |
| Numbers of shares   | 19406344                    | 19406344                    | 19406344                    | 19406344                 |
| % of Shareholding   | 47.38                       | 47.38                       | 47.38                       | 47.38                    |
| <b>Promoters and Promoter group shareholding</b>                                    |                             |                             |                             |                          |
| <b>a) Pledged/Encumbered</b>  |                             |                             |                             |                          |
| - Number of Shares  | 21556851                    | 21556851                    | 19864126                    | 21556851                 |
| - Percentage of shares (as a % of total shareholding of promoter & promoters group) | 100                         | 100                         | 92.15                       | 100                      |
| - Percentage of shares (as a % of total share capital of the Company)               | 52.62                       | 52.62                       | 48.49                       | 52.62                    |
| <b>b) Non-encumbered</b>  |                             |                             |                             |                          |
| - Number of Shares  | Nil                         | Nil                         | 1692725                     | Nil                      |
| - Percentage of shares (as a % of total shareholding of promoter & promoters group) | Nil                         | Nil                         | 7.85                        | Nil                      |
| - Percentage of shares (as % of total share capital of the Company)                 | Nil                         | Nil                         | 4.13                        | Nil                      |

### INVESTOR COMPLAINTS - QUARTER ENDED 30.06.2015

|   |     |  |     |
|---|-----|--|-----|
| Pending at the beginning of the Quarter | NIL | Disposed off during the Quarter                | NIL |
| Received during the Quarter             | NIL | Remaining unresolved at the end of the quarter | NIL |

#### Notes:-

- During the quarter ended 30.06.2015, the company has earned an EBITDA of Rs. 27.61 Crores as against the EBITDA of Rs. 21.77 Crores in the March quarter.
- During the quarter company has created a provision for doubtful debts of Rs. 4.63 Crores on proportionate basis.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 7th August, 2015 and 8th August 2015.
- The previous period figures have been re-grouped and re-arranged wherever necessary.
- The Company is exclusively in the Pharmaceutical Business segment.

For Ind-Swift Laboratories Limited

Place: Chandigarh

Date: 08.08.2015

(N.R. Munjal)  
Vice-Chairman cum Managing Director